

Presentment Date and Time:

November 3, 2023

at 12:00 noon

David M. Fournier (admitted *pro hac vice*)  
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*Counsel for Valour Inc.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10063 (SHL)

**NOTICE OF PRESENTMENT OF ORDER GRANTING MOTION OF  
MARCY J. MCLAUGHLIN SMITH TO WITHDRAW AS COUNSEL FOR  
VALOUR, INC. AND OPPORTUNITY FOR HEARING**

PLEASE TAKE NOTICE that upon the annexed Motion of Marcy J. McLaughlin Smith to withdraw as counsel for Valour, Inc. in the above-captioned proceeding, the undersigned will present the attached proposed order to the Honorable Judge Sean H. Lane, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, for signature on November 3, 2023 at 12:00 noon.

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

PLEASE TAKE FURTHER NOTICE that unless a written objection to the proposed order, with proof of service, is filed with the Clerk of the Court and a courtesy copy is delivered to the Bankruptcy Judge's chambers at least three days before the date of presentment, there will not be a hearing and the order may be signed.

PLEASE TAKE FURTHER NOTICE that if a written objection is timely filed, the Court will notify the moving and objecting parties of the date and time of the hearing and of the moving party's obligation to notify all other parties entitled to receive notice. The moving and objecting parties are required to attend the hearing, and failure to attend in person or by counsel may result in relief being granted or denied upon default.

PLEASE TAKE FURTHER NOTICE that the ECF docket number to which the filing relates shall be included in the upper right hand corner of the caption of all objections.

Dated: October 27, 2023  
Wilmington, Delaware

/s/ Marcy J. McLaughlin Smith  
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